



Success of a 500 million euros 5.7-year Bond issuance

Carrefour today successfully placed a bond issue, for a total amount of €500 million.

The main features are:

- Amount: 500 million euros
- Issuer: Carrefour SA
- Maturity and payment: May 2032
- Format: Fixed rate, bullet repayment
- Coupon: 4.25% per annum

This issue was oversubscribed multiple times, demonstrating once again the great confidence of the financial community in the quality of the Carrefour signature. The reception given to this transaction enabled a rapid placement at favorable conditions.

The 500 million euros raised will be allocated to the financing of the Group's general corporate purposes as well as to the refinancing of its debt.

The bond will benefit from a "BBB" rating from Standard & Poor's.

About the Carrefour Group

With a multi-format network of over 15,500 stores in more than 40 countries, the Carrefour Group is one of the world's leading food retailers. In 2025, Carrefour generated €91.5 billion in revenue. Its network of integrated stores employs 300,000 people, who contribute to making Carrefour the global leader in the food transition for all, providing high-quality, accessible, and affordable food every day. In total, more than 500,000 people work under the Carrefour banner worldwide. For more information, visit www.carrefour.com, or find us on X ([@news_carrefour](https://twitter.com/news_carrefour)) and LinkedIn ([Carrefour](https://www.linkedin.com/company/carrefour)).

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