



Success of a 650 million euros 7.9-year Sustainability-Linked Bond

Carrefour today successfully placed a Sustainability-Linked bond issue, for a total amount of €650 million. It is indexed to two objectives: the first one is linked to the reduction in greenhouse gas emissions, related to Scope 1 and 2. The second objective is linked to the number of suppliers committed to a climate strategy.

The main features are:

- Amount: 650 million euros
- Issuer : Carrefour SA
- Maturity and payment: May 2033
- Format: Fixed rate, bullet repayment
- Coupon: 3.75% per annum

This issue was oversubscribed almost 2.5 times, demonstrating once again the great confidence of the financial community in the quality of the Carrefour signature. This enabled a rapid placement at favorable conditions.

The 650 million euros raised will be allocated to the financing of the Group's general corporate purposes as well as to the refinancing of its debt.

The bond will benefit from a "BBB" rating from Standard & Poor's.

About the Carrefour Group

With a multi-format network of over 15,000 stores in more than 40 countries, the Carrefour Group is one of the world's leading food retailers. In 2024, Carrefour generated €94.6 billion in revenue. Its network of integrated stores employs over 300,000 people, who contribute to making Carrefour the global leader in the food transition for all, providing high-quality, accessible, and affordable food every day. In total, more than 500,000 people work under the Carrefour banner worldwide. For more information, visit www.carrefour.com, or find us on X ([@news_carrefour](https://twitter.com/news_carrefour)) and LinkedIn ([Carrefour](https://www.linkedin.com/company/carrefour)).

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