



## **Carrefour initiates the disposal of 7% of Carmila's share capital through an accelerated book-building**

**Paris, June 3, 2025** – Carrefour announces its intention to sell 7% of Carmila's share capital, representing 9,866,421 shares in Carmila, through a private placement by way of an accelerated book-building process (the "Placement").

The book-building process will start immediately following the release of this announcement and the final terms of the Placement will be determined after the end of the book-building process and will be announced in another press release together with the results of the Placement. The settlement and delivery of the Placement is expected to take place on June 6, 2025.

The Placement takes place in the context of the strategic review underway at Carrefour as announced last February.

Carrefour reiterates its confidence in Carmila's management and strategy and confirms its intention to remain Carmila's reference shareholder. After this Placement, Carrefour will own c. 29.8% of Carmila's share capital, representing 41,948,933 shares, and has agreed to a 90-day lock-up on this stake from the settlement and delivery date of the Placement, subject to certain customary exceptions. This Placement will not result in any change to existing partnerships, mandates and service agreements between the two companies.

Carmila has indicated its intention to participate in the Placement to complete its ongoing share buyback program.

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Carmila's shares are admitted to trading on the regulated market of Euronext in Paris (ISIN code: FR0010828137). Further information about Carmila can be found at [www.carmila.com](http://www.carmila.com).

This press release is for information purposes only and does not constitute an offer or solicitation to purchase shares. This sale of shares constitutes an offer reserved for qualified investors as provided for by Article L.411-2-1° of the French Monetary and Financial Code.

### **About the Carrefour Group**

With a multi-format network of over 15,000 stores in more than 40 countries, the Carrefour Group is one of the world's leading food retailers. In 2024, Carrefour generated €94.6 billion in revenue. Its network of integrated stores employs over 300,000 people, who contribute to making Carrefour the global leader in the food transition for all, providing high-quality, accessible, and affordable food every day. In total, more than 500,000 people work under the Carrefour banner worldwide. For more information, visit [www.carrefour.com](http://www.carrefour.com), or find us on X ([@news\\_carrefour](https://twitter.com/news_carrefour)) and LinkedIn ([Carrefour](https://www.linkedin.com/company/carrefour)).

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*Any investment decision to buy Carmila’s shares must be made solely on the basis of publicly available information regarding Carmila. Such information is not the responsibility of Carrefour and has not been independently verified by Carrefour.*