



Successful completion of tender offer on Carrefour notes With 200,000,000 of notes accepted for purchases

Carrefour (the "**Company**") announces today the successful completion of its tender offer announced on 29 April 2025 on its existing €1,000,000,000 2.625 per cent. Notes and maturing on 15 December 2027 (ISIN: FR0013505260) (the "**Existing Notes**").

A total aggregate principal amount of €200,000,000 of Existing Notes was validly tendered and accepted by the Company for repurchase.

All notes purchased by the Company will be cancelled. The Settlement Date for the tender offer is expected to be 12 May 2025.

This transaction allows the Company to manage its debt maturity profile and liquidity in an efficient manner. It follows the successful placement of new sustainability-linked notes issued for a total amount of €500 million due May 2029. This issue of senior unsecured notes carry an annual fixed coupon of 2.875%. The notes have been issued and have been admitted to trading on Euronext Paris today, 7 May 2025.

About the Carrefour Group

With a multi-format network of over 15,000 stores in more than 40 countries, the Carrefour Group is one of the world's leading food retailers. In 2024, Carrefour generated €94.6 billion in revenue. Its network of integrated stores employs over 300,000 people, who contribute to making Carrefour the global leader in the food transition for all, providing high-quality, accessible, and affordable food every day. In total, more than 500,000 people work under the Carrefour banner worldwide. For more information, visit www.carrefour.com, or find us on X ([@news_carrefour](https://twitter.com/news_carrefour)) and LinkedIn ([Carrefour](https://www.linkedin.com/company/carrefour)).

Contacts

Investor Relations

Sébastien Valentin, Andrei Dragolici, Mathilde Novick

Tel: +33 (0)1 64 50 79 81

Shareholder relations

Tel: 0 805 902 902 (toll-free in France)

Group Communications

Tel: +33 (0)1 58 47 88 80