



Success of a 500 million euros 4-year Sustainability-Linked Bond

Carrefour today successfully placed a Sustainability-Linked bond issue, for a total amount of €500 million. It is indexed to two objectives: the first one is linked to the reduction in greenhouse gas emissions, related to Scope 1 and 2. The second objective is linked to the reduction in greenhouse gas emissions from goods and services purchased (Scope 3).

The main features are:

- Amount: 500 million euros
- Issuer: Carrefour SA
- Maturity and payment: May 2029
- Format: Fixed rate, bullet repayment
- Coupon: 2.875% per annum

This issue was oversubscribed above 4 times, demonstrating once again the great confidence of the financial community in the quality of the Carrefour signature. This enabled a rapid placement at favorable conditions.

The 500 million euros raised will be allocated to the financing of the Group's general corporate purposes, including the refinancing of existing debt and the €1,000,000,000 2.625% Bond (ISIN: FR0013505260) which is also subject to a concurrently launched capped tender offer.

In parallel, Carrefour has launched a partial buyback of an existing bond maturing on 15 December 2027, for which the tender period will run until 4:00 p.m. (CEST) on 06 May 2025.

The bond will benefit from a "BBB" rating from Standard & Poor's.

About the Carrefour Group

With a multi-format network of over 15,000 stores in more than 40 countries, the Carrefour Group is one of the world's leading food retailers. In 2024, Carrefour generated €94.6 billion in revenue. Its network of integrated stores employs over 300,000 people, who contribute to making Carrefour the global leader in the food transition for all, providing high-quality, accessible, and affordable food every day. In total, more than 500,000 people work under the Carrefour banner worldwide. For more information, visit www.carrefour.com, or find us on X ([@news_carrefour](https://twitter.com/news_carrefour)) and LinkedIn ([Carrefour](https://www.linkedin.com/company/carrefour)).

Contacts

Investor Relations

Sébastien Valentin, Andrei Dragolici, Mathilde Novick

Tel: +33 (0)1 64 50 79 81

Shareholder relations

Tel: 0 805 902 902 (toll-free in France)

Group Communications

Tel: +33 (0)1 58 47 88 80