



Massy, 12 June 2023

**Notice to holders of the
USD 500,000,000 Non-Dilutive Cash Settled Convertible Bonds due 2024
of Carrefour SA (the “Bonds”)
(ISIN: FR0013326204)**

Capitalised terms not otherwise defined in this notice shall have the meaning given to them in the terms and conditions of the Bonds (the “Conditions”).

Pursuant to the Conditions, Carrefour SA as Issuer hereby notifies the Bondholders of the following determinations and calculations, effective 6 June 2023:

- as a result of the Cash Dividend of EUR 0.56 per Share payable on 8 June 2023 to Shareholders of record on 7 June 2023, the Conversion Price is adjusted to EUR 20.1895 (previously EUR 20.3098) pursuant to Condition 7(a)(ii) of the Conditions; and
- the adjusted Conversion Ratio (pursuant to the definition thereof in the Conditions) based on such adjusted Conversion Price as aforesaid is 8,038.8053 (previously 7,991.1894).

12 June 2023

Carrefour SA

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